

Annexure-3

Name of the corporate debtor: MK Overseas Private Limited ; Date of commencement of CIRP:- 19.09.2019.; List of creditors as on: 08.05.2023

Secured Financial Creditors (Other Than Financial Creditors belonging to any class of creditors)

| Sl No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any | |
|--------------|---|---------------------------|-----------------------|---------------------------|---|-------------------------------------|-----------------------------|------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|--------------------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | | | | | | % of voting share in CoC |
| 1 | Venus India Asset-Finance Pvt. Ltd. | | 2,60,17,17,397 | 2,60,17,17,397 | Packing Credit Bill Discounting Other Charges | 2,60,17,17,397 | | No | 74.55% | - | - | - | - | Annexure - I |
| 2 | HDFC Bank Ltd. | | 43,25,17,446.00 | 41,96,06,193.00 | Bill Discounting Post/ Pre Shipment Term Loan | 41,96,06,193 | | No | 12.02% | - | - | 1,29,11,253 | - | Annexure - II |
| 3 | J.C. Flowers Asset Reconstruction Pvt. Ltd.(As assigned by the Yes Bank Limited) | | 39,42,22,009.00 | 39,42,22,009.00 | Term Loan Pre Shipment (PCFC) | 39,42,22,009 | | No | 11.30% | - | - | - | - | Annexure - III |
| 4 | AXIS Bank Ltd. | | 97,590 | - | Vehicle Loan | - | | No | - | - | - | 97,590 | - | Annexure - IV |
| TOTAL | | | 3,42,85,54,442 | 3,41,55,45,599 | | 3,41,55,45,599 | | | 97.86% | - | - | 1,30,08,843 | - | |

(Amount in ₹)